

**Robert L. Shepard**  
**Curriculum Vitae**  
**235 Montgomery Street, Suite 970**  
**San Francisco, California 94104-3001**  
**(415) 951-8234**  
**RLS@ShepardEstatePlanning.com**

**Education:**

- Master of Law in Taxation – Golden Gate University (2006 – 2008)
- Doctor of Jurisprudence – New College of California (1994 – 1998)
- Bachelor of Arts in Philosophy – University of California, Davis (1990 – 1994)

**Publications:**

- A “transgender friendly” Living Will for the Transgender Law Center (2007)
- Question 6, July 2006 California State Bar Exam (2006)
- “Everything a Lawyer Needs to Know About Small Claims” Bar Association of San Francisco - Young Lawyers Division (2000)
- “Wage and Hour Roundup” American Bar Association – New Lawyers Employment Law Section (1999)

**Relevant Experience**

- **The Robert L. Shepard Professional Law Corporation**

*Solo Practitioner:*

A solo practice focusing on estate planning, probate and trust administration, taxation and bankruptcy. Roughly 70% transactional and 30% litigation. (1998 – Present)

- **New College of California, School of Law**

*Adjunct Professor:*

Small Claims Clinic Director (2000 – 2007)

Wills & Trusts (2002 – 2008)

Advanced Legal Concepts (2003 – 2004)

Business Associations (2008)

*Committees:*

Academic Standards (1997 – 1998)

Faculty Curriculum (2001)

Orientation/Admissions panel member (2004 – 2006)

Graduate law student development panel member (2004 – 2007)

*Guest Lecturer:*

Introduction to Progressive Law (2004 - 2006)

Small Claims Clinic (2007 – 2008)

Open houses for prospective students (2004 – 2008)

- **John F. Kennedy University, School of Law**

*Adjunct Professor:*

Wills & Trusts (2003 – 2005)

*Committees:*

Admissions (2004 – 2005)

- **San Francisco Law School**  
*Adjunct Professor:*  
Small Claims Court for Lawyers (2005, 2009)
- **Ella Hill Hutch Paralegal Program**  
Adjunct Professor  
Employment Law (2001 – 2002)  
Estate Planning (2001 – 2002)

### **Seminars & Trainings:**

Legal Aid Society of San Francisco Employment Law Center – Advisor (1996 – 2010)  
Golden Gate University, School of Law – Guest Speaker on Estate Taxation (2008)  
Internal Revenue Service – Guest Speaker on Living Wills and Advanced Directive (2006)  
Business Networking International – Educational Coordinator (2005 – 2006)  
New College of California Internship Program training office (2000)  
Referendarsdienst German/American Internship Program (1999 – 2005)

### **Licenses to Practice**

California Supreme Court (1998 – Present)  
United States District Courts: Northern District of California (1998 – Present)  
Southern District of California (2004 – Present)  
Central District of California (2004 – Present)  
Eastern District of California (2005 – Present)  
United States Court of Appeals, Ninth Circuit (1998 – Present)  
United States Tax Court (2001 – Present)  
California Notary Public – Commission #1821024 (2001 – Present)  
California Real Estate Broker – License #01351260 (2002 – Present)

### **Organizations and Affiliations**

United States Marine Corps Reserve (1989 – 1992)  
National Labor Relations Board, Region 20 – Legal Extern (1997 – 1998)  
National Lawyers Guild, Law School Chapter, President (1998)  
Aids Legal Referral Panel (1999 – Present)  
Bar Association of San Francisco (1999 – 2002)  
Lawyers in the Schools (2000 – 2002)

### **Awards & Honors:**

The Wiley W. Manuel Award for Pro Bono Legal Services (2000)  
Aids Legal Referral Panel Hero Award (1999, 2006, 2008, 2009)